



Fijian Holdings Limited Statement of Financial Performance - for the financial year ended 30th June					
	2021	2022	2023	2024	2025
	\$	\$	\$	\$	\$
Revenue	222,254,000	250,852,000	343,537,000	361,578,000	365,726,000
Other Operating revenue	1,157,000	2,357,000	3,879,000	3,309,000	5,774,000
<b>Total Revenue</b>	<b>223,411,000</b>	<b>253,209,000</b>	<b>347,416,000</b>	<b>364,887,000</b>	<b>371,500,000</b>
Net profit before tax	(15,959,000)	18,626,000	63,215,000	70,140,000	60,261,000
Income tax Expense	(1,638,000)	(3,723,000)	(12,764,000)	(17,268,000)	(16,020,000)
<b>Net Profit after tax</b>	<b>(17,597,000)</b>	<b>14,903,000</b>	<b>50,451,000</b>	<b>52,872,000</b>	<b>44,241,000</b>
Extraordinary item after tax	-	-	-	-	-
<b>Net Profit after tax &amp; Extraordinary item</b>	<b>(17,597,000)</b>	<b>14,903,000</b>	<b>50,451,000</b>	<b>52,872,000</b>	<b>44,241,000</b>
Share of Profit in Associates	-	-	-	-	-
OEI in net profit and extraordinary items after income tax	(5,088,000)	7,184,000	12,884,000	12,427,000	10,214,000
<b>Net profit after Extraord. items and Income tax attributable to members of the company</b>	<b>(12,509,000)</b>	<b>7,719,000</b>	<b>37,567,000</b>	<b>40,445,000</b>	<b>34,027,000</b>
Retained Profit at Beginning	180,789,000	167,031,000	173,227,000	206,771,000	239,112,000
<b>Total available for appropriation</b>	<b>168,280,000</b>	<b>174,750,000</b>	<b>210,794,000</b>	<b>247,216,000</b>	<b>273,139,000</b>
Ordinary dividend provided for	1,249,000	1,523,000	4,023,000	8,104,000	8,225,000
Preference dividend provided for	-	-	-	-	-
Transfer to general reserves	-	-	-	-	-
Total appropriations	1,249,000	1,523,000	4,023,000	8,104,000	8,225,000
<b>Retained profit at year end</b>	<b>167,031,000</b>	<b>173,227,000</b>	<b>206,771,000</b>	<b>239,112,000</b>	<b>264,914,000</b>

Fijian Holdings Limited Statement of Financial Position - for the financial year ended 30th June					
	2021	2022	2023	2024	2025
	\$	\$	\$	\$	\$
<b>Current Assets</b>					
Cash Assets	33,735,000	25,817,000	24,643,000	32,253,000	69,701,000
Trade receivables	8,913,000	12,122,000	14,009,000	17,562,000	12,232,000
Other receivables	6,680,000	6,055,000	5,437,000	9,469,000	8,295,000
Inventories	34,491,000	44,075,000	39,926,000	41,197,000	45,348,000
Short-term investment	-	-	-	-	-
Debt Securities	13,962,000	20,019,000	14,470,000	9,688,000	4,690,000
Current tax asset	2,798,000	510,000	-	-	-
Other assets	-	-	-	-	-
<b>Total current assets</b>	<b>100,579,000</b>	<b>108,598,000</b>	<b>98,485,000</b>	<b>110,169,000</b>	<b>140,266,000</b>
<b>Non-current assets</b>					
Property, plant and equipment	150,044,000	142,761,000	140,430,000	148,539,000	172,475,000
Long-term investment	114,510,000	136,115,000	163,761,000	212,376,000	239,611,000
Term deposit	-	-	-	-	-
Future Income tax benefit	8,123,000	7,951,000	9,464,000	6,127,000	5,890,000
Intangible assets	60,204,000	59,793,000	59,063,000	58,728,000	57,641,000
Equity Securities	25,229,000	23,983,000	25,820,000	39,751,000	47,434,000
Other receivables	7,244,000	3,602,000	4,642,000	4,346,000	-
Right of use assets	15,551,000	15,165,000	14,552,000	14,067,000	16,882,000
Assets held for sale	-	-	-	7,110,000	16,124,000
Other	143,252,000	128,502,000	137,438,000	161,667,000	216,616,000
<b>Total non-current assets</b>	<b>524,157,000</b>	<b>517,872,000</b>	<b>553,626,000</b>	<b>653,007,000</b>	<b>777,019,000</b>
<b>Total Assets</b>	<b>624,736,000</b>	<b>626,470,000</b>	<b>652,111,000</b>	<b>763,176,000</b>	<b>917,285,000</b>
<b>Current liabilities</b>					
Trade payables	24,670,000	35,537,000	26,642,000	27,030,000	25,293,000
Other payables and accruals	14,243,000	20,257,000	18,354,000	25,529,000	23,250,000
Current tax liabilities	-	-	1,860,000	4,950,000	5,372,000
Interest-bearing borrowings	101,086,000	51,122,000	55,138,000	71,476,000	74,461,000
Term loan - secured	37,419,000	18,644,000	14,351,000	19,701,000	35,856,000
Bank overdraft	32,728,000	5,490,000	5,409,000	8,247,000	11,720,000
Provisions	3,718,000	2,058,000	2,152,000	2,576,000	2,886,000
Lease liabilities	15,001,000	15,256,000	15,029,000	16,996,000	20,056,000
Contract liabilities	3,658,000	5,667,000	7,954,000	7,721,000	8,716,000
Other	4,918,000	4,723,000	4,905,000	5,891,000	2,498,000
<b>Total Current liabilities</b>	<b>237,441,000</b>	<b>158,754,000</b>	<b>151,794,000</b>	<b>190,117,000</b>	<b>210,108,000</b>
<b>Non-current liabilities</b>					
Term loan - secured	57,274,000	101,528,000	100,316,000	138,511,000	161,680,000
- unsecured	51,573,000	72,732,000	53,418,000	47,271,000	112,194,000
Deferred tax liabilities	11,793,000	12,664,000	22,528,000	23,652,000	24,873,000
Other payables	516,000	516,000	758,000	838,000	698,000
Other	-	-	-	-	-
<b>Total non-current liabilities</b>	<b>121,156,000</b>	<b>187,440,000</b>	<b>177,020,000</b>	<b>210,272,000</b>	<b>299,445,000</b>
<b>Total liabilities</b>	<b>358,597,000</b>	<b>346,194,000</b>	<b>328,814,000</b>	<b>400,389,000</b>	<b>509,553,000</b>
<b>NET ASSETS</b>	<b>266,139,000</b>	<b>280,276,000</b>	<b>323,297,000</b>	<b>362,787,000</b>	<b>407,732,000</b>
<b>Equity</b>					
Contributed equity	30,465,000	30,465,000	30,465,000	30,465,000	30,465,000
Reserves	28,861,000	30,040,000	31,773,000	33,214,000	48,139,000
Proposed Dividends	-	-	-	-	-
Retained profits/accumulated losses	167,031,000	173,227,000	206,771,000	239,112,000	264,914,000
<b>Equity attributable to members</b>	<b>226,357,000</b>	<b>233,732,000</b>	<b>269,009,000</b>	<b>302,791,000</b>	<b>343,518,000</b>
<b>OEI in Controlled Entities</b>					
Contributed equity	39,782,000	46,544,000	54,288,000	59,996,000	64,214,000
Reserves	-	-	-	-	-
Retained profits/accumulated losses	-	-	-	-	-
<b>Total outside equity interest in controlled entities</b>	<b>39,782,000</b>	<b>46,544,000</b>	<b>54,288,000</b>	<b>59,996,000</b>	<b>64,214,000</b>
<b>TOTAL EQUITY</b>	<b>266,139,000</b>	<b>280,276,000</b>	<b>323,297,000</b>	<b>362,787,000</b>	<b>407,732,000</b>

Fijian Holdings Limited Statement of Cash Flows - for the financial year ended 30th June					
	2021	2022	2023	2024	2025
	\$	\$	\$	\$	\$
<b>Cash flows from operating activities</b>					
Receipts from customers	209,509,000	237,499,000	326,182,000	339,480,000	350,518,000
Payment to suppliers and employees	(191,028,000)	(208,179,000)	(277,288,000)	(279,124,000)	(293,432,000)
Dividend received	5,119,000	5,398,000	3,569,000	4,206,000	4,872,000
Interest received	23,829,000	22,686,000	23,228,000	24,949,000	29,094,000
Borrowing costs	(12,489,000)	(12,351,000)	(9,150,000)	(7,401,000)	(10,038,000)
Income tax paid	(2,095,000)	(1,247,000)	(2,256,000)	(9,675,000)	(14,514,000)
Insurance Proceeds	-	-	-	-	-
Income tax refunds	-	-	-	-	380,000
Net Vat Paid	-	-	-	-	-
Others	(3,662,000)	(19,389,000)	(17,253,000)	(14,129,000)	2,075,000
<b>Net cash provided by operating activities</b>	<b>29,183,000</b>	<b>24,417,000</b>	<b>47,032,000</b>	<b>58,306,000</b>	<b>68,955,000</b>
<b>Cash flows from investing activities</b>					
Purchase of investments	-	-	-	-	-
Fixed & intangible asset acquisitions	(16,680,000)	(20,940,000)	(37,607,000)	(53,618,000)	(47,009,000)
Proceeds from sale of fixed assets & disposal of investments	111,000	478,000	8,415,000	402,000	992,000
Investment in equity securities	(300,000)	-	-	(32,260,000)	(21,870,000)
Interest received	-	-	-	-	-
Payment of Deposit for acquisition of properties	147,000	(1,762,000)	397,000	-	-
Proceeds from sale of investment property	-	-	-	-	597,000
Investment in held to maturity investments	-	-	-	-	(3,000,000)
Proceeds from sale of shares/disposal of equity securities	17,000	5,400,000	75,000	884,000	14,315,000
<b>Net cash provided by investing activities</b>	<b>(16,705,000)</b>	<b>(16,824,000)</b>	<b>(28,720,000)</b>	<b>(84,592,000)</b>	<b>(55,975,000)</b>
<b>Cash flows from financing activities</b>					
Proceeds from issue of shares	-	-	-	-	-
Proceeds from related parties	258,000	-	-	-	-
Repayment of borrowings	-	-	(6,497,000)	44,000	570,000
Dividends paid	(1,249,000)	(1,523,000)	(4,023,000)	(6,093,000)	(10,236,000)
Other	(15,372,000)	13,257,000	(8,884,000)	37,107,000	30,661,000
<b>Net cash provided by financing activities</b>	<b>(16,363,000)</b>	<b>11,734,000</b>	<b>(19,404,000)</b>	<b>31,058,000</b>	<b>20,995,000</b>
<b>Net increase in cash held</b>	<b>(3,885,000)</b>	<b>19,327,000</b>	<b>(1,092,000)</b>	<b>4,772,000</b>	<b>33,975,000</b>
<b>Cash at beginning of year</b>	<b>4,902,000</b>	<b>1,007,000</b>	<b>20,327,000</b>	<b>19,234,000</b>	<b>24,006,000</b>
<b>Effects of exchange rate changes on cash</b>	<b>(10,000)</b>	<b>(7,000)</b>	<b>(1,000)</b>	<b>-</b>	<b>-</b>
<b>Cash at end of year</b>	<b>1,007,000</b>	<b>20,327,000</b>	<b>19,234,000</b>	<b>24,006,000</b>	<b>57,981,000</b>

Profitability & Return Ratios					
Year	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25
Return on Equity (%)	(6.61)	5.32	15.61	14.57	10.85
Return on Assets (%)	(2.18)	5.13	14.35	14.45	10.78
EBIT Margin (%)	(4.67)	9.51	19.36	20.72	17.92
Net Profit Margin (%)	(7.92)	5.94	14.69	14.62	12.10

Liquidity & Working Capital Ratios					
Year	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25
Current Ratio (times)	0.42	0.68	0.65	0.58	0.67
Quick Ratio (times)	0.32	0.42	0.40	0.38	0.48
Inventory turnover (times)	6.07	6.39	8.18	8.91	8.45
Days Stock Held (days)	60.16	57.16	44.62	40.95	43.19
Days Debtors (days)	16.05	15.30	13.88	15.93	14.87
Days Creditors (days)	37.08	43.80	33.03	27.09	26.11
Solvency Ratio	-0.15	8.40	19.20	16.85	11.90

Capital & Debt Structure Ratios					
Year	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25
Net Debt to Equity (%)	134.74	123.52	101.71	110.36	124.97
Gearing (%)	57.40	55.26	50.42	52.46	55.55
Debt to Gross Cashflow (yrs)	9.60	10.22	4.86	4.89	5.74
Net Interest Cover (times)	-1.74	4.27	14.00	15.69	12.40

Market Performance Ratios					
Year	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25
Earning Per Share (cents)	(4.11)	2.53	12.33	13.28	11.17
Price/Earning Ratio (times)	(15.10)	36.70	7.62	7.53	8.77
Dividend Per Share (cents)	0.41	0.50	1.32	2.66	2.70
Dividend Yield (%)	0.66	0.54	1.40	2.66	2.75
NT Asset Per Share (\$)	0.68	0.72	0.87	1.00	1.15
Cashflow Per Share (\$)	0.10	0.08	0.15	0.19	0.23

Stock Market Information					
Year to	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25
Last Trade Price	0.62	0.93	0.94	1.00	0.98
52 Week: Low (\$)	1.				