

RB PATEL GROUP LIMITED (RBG) FINANCIAL ANALYSIS FOR THE YEARS ENDING 30 JUNE 2018 - 2022



RB Patel Group Limited						
Statement of Financial Perfo	rmance - for the 2018	financial year e	nded 30th June 2020	2021	2022	
	\$	\$	\$	\$	\$	
Revenue	121,589,393	131,718,258	135,770,964	132,525,631	140,152,328	
Other Operating revenue	3,258,147	3,730,466	3,835,500	2,973,743	3,395,444	
Total Revenue	124,847,540	135,448,724	139,606,464	135,499,374	143,547,772	
Net profit before tax	10,747,282	11,195,821	10,728,081	9,486,106	12,110,335	
Income tax Expense (Benefit)	1,084,760	1,115,719	1,047,536	915,224	1,150,344	
Net Profit after tax	9.662.522	10,080,102	9,680,545	8,570,882	10,959,991	
	5,002,522	10,000,102	5,000,545	0,570,002	10,555,551	
Extraordinary item after tax	-	-	-	-	-	
Net Profit after tax & Extraordinary item	9,662,522	10,080,102	9,680,545	8,570,882	10,959,991	
OEI in net profit and extraordinary items after income tax	450.000					
	450,000					
Net profit after Extraord. items and Income tax attributable to members of the company	9,212,522	10,080,102	9,680,545	8,570,882	10,959,991	
Retained Profit at Beginning	20,024,581	24,137,103	28,517,205	36,097,750	40,468,632	
Total available for appropriation	29,237,103	34,217,205	38,197,750	44,668,632	51,428,623	
Ordinary dividend paid or provided for Preference dividend provided for	5,100,000	5,700,000	2,100,000	4,200,000	4,800,000	
Transfer to general reserves		-	-	-	-	
Total appropriations	5,100,000	5,700,000	2,100,000	4,200,000	4,800,000	
Retained profit at year end	24,137,103	28,517,205	36,097,750	40,468,632	46,628,623	
	Patel Group Limi					
Statement of Financial Pos			ed 30th June 2020	2021	2022	
	2018 \$	2019 \$	2020 \$	2021 \$	2022 \$	
Current Assets	20.00-	200.07	252.01-	205.045		
Cash Assets Trade receivables	294,077 1,328,779	209,674 1,137,702	257,845 873,426	385,643 895,357	1,130,514 984,248	
Other receivables	2,821,941	2,697,054	1,434,579	1,446,981	1,329,491	
Inventories Short-term investment	13,932,116	14,683,811 1,000,000	14,324,716	13,439,144 781,144	18,088,087	
Other assets	- 13,670	35,323		/81,144	805,151	
Total current assets	18,390,583	19,763,564	16,890,566	16,948,269	22,337,491	
Non-currents assets						
Property, plant and equipment	23,114,901	23,182,047	23,287,427	23,395,195	23,746,107	
Investment Properties	32,624,968	40,077,490	47,050,854	53,736,429	56,804,400	
Term deposit Deferred tax assets	- 20,635	- 34,646	- 55,215	- 70,220	- 65,806	
Right-of-use asset	-	4,419,826	4,114,052	3,232,441	4,811,798	
Advances	-	585,500	2,426,392	585,000	714,000	
Other (Other & Equity Investments) Total non-current assets	4,147,540 59,908,044	583,769 68,883,278	917,417 77,851,357	145,000 81,164,285	55,000 86,197,111	
Total Assets	78,298,627					
Current liabilities		88,646,842	94,741,923	98,112,554	108,534,602	
		88,646,842	94,741,923	98,112,554	108,534,602	
rade payables	8,468,781	88,646,842 6,368,906	94,741,923 8,196,745	98,112,554 7,286,228	108,534,602 9,072,114	
Other payables and accruals	8,468,781 3,076,465		8,196,745 2,852,230	7,286,228 4,491,793	9,072,114 4,335,255	
Other payables and accruals Current tax liabilities		6,368,906	8,196,745	7,286,228	9,072,114	
Other payables and accruals Current tax liabilities Interest-bearing borrowings Lease liability	3,076,465	6,368,906 2,934,586 - 2,574,000 791,823	8,196,745 2,852,230 44,165 3,178,000 920,065	7,286,228 4,491,793 99,394 4,510,000 751,925	9,072,114 4,335,255 272,815 3,318,907 613,104	
Other payables and accruais Current tax liabilities Interest-bearing borrowings Lease liability Bank overdraft	3,076,465	6,368,906 2,934,586 - 2,574,000	8,196,745 2,852,230 44,165 3,178,000	7,286,228 4,491,793 99,394 4,510,000	9,072,114 4,335,255 272,815 3,318,907	
Other payables and accruals Current tax liabilities Interest-bearing borrowings Lease liability Bank overdraft Unsecured advance	3,076,465	6,368,906 2,934,586 - 2,574,000 791,823	8,196,745 2,852,230 44,165 3,178,000 920,065	7,286,228 4,491,793 99,394 4,510,000 751,925	9,072,114 4,335,255 272,815 3,318,907 613,104	
Other payables and accruals Current tax liabilities titerest-bearing borrowings tease liability Bank overdraft Unsecured advance Inter-company Ioan Provisions	3,076,465 5,201,152 4,179,451 - - 61,719	6,368,906 2,934,586 - 2,574,000 791,823	8,196,745 2,852,230 44,165 3,178,000 920,065	7,286,228 4,491,793 99,394 4,510,000 751,925	9,072,114 4,335,255 272,815 3,318,907 613,104 2,471,501	
Dither payables and accruals current axi labilities Interest-bearing borrowings Lasse liability Bank overdraft Dinsecured advance nter-company loan Provisions Dither	3,076,465 - 5,201,152 - 4,179,451 - - - 61,719 423,674	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - -	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 86,243 -	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - 107,333	9,072,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - 111,599	
Other payables and accruals Current tax labilities Interest-bearing borrowings Lasse lability Bank overdraft Unsecured advance Inter-company Ioan Provisions Other Total Current liabilities	3,076,465 5,201,152 4,179,451 - - 61,719	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - - 75,826 -	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - -	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - -	9,072,114 4,335,255 272,815 3,318,907 613,104 2,471,501	
Other payables and accruals Current axi kabilities Interest-bearing borrowings Lease liability Bank overdraft Unsecured advance Inter-company loan Provisions Other Cotal Current liabilities	3,076,465 5,201,152 4,179,451 - 61,719 423,674 21,411,242	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - - 75,826 - - 21,362,593	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 86,243 - - 19,092,622	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - - 107,333 - - 20,241,364	9,072,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - 111,599 - - 20,195,295	
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Other payables and accruals Current tax liabilities terest-bearing borrowings tease liability Bank overdraft Unsecured advance neter-company loan Provisions Other Total Current liabilities Non-current liabilities Term loan - secured - unsecured Unsecured advance	3,076,465 5,201,152 4,179,451 - 61,719 423,674 21,411,242	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - - 75,826 - - 21,362,593	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 86,243 - - 19,092,622	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - - 107,333 - - 20,241,364	9,072,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - 111,599 - - 20,195,295	
Difter payables and accruals Current tax labilities Interest-bearing borrowings Lease lability Bank overdraft Unsecured advance Inter-company Ioan Provisions Difter Total Current liabilities Non-current liabilities Form Ioan - secured - unsecured Unsecured advance Inter-company Ioan	3,076,465 5,201,152 - 4,179,451 - 1 9 423,674 21,411,242 8,415,825 - -	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - 75,826 - - 21,362,593 12,785,841 - - -	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - 86,243 - 19,092,622 17,637,688 - -	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - - 107,333 - - 20,241,364 15,891,686 - - -	9,072,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - 20,195,295 18,322,153 - - - -	
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Differ payables and accruals Current tax liabilities nterest-bearing borrowings asse liability Bank overdraft Disecured advance ter-company loan Provisions Differ Total Current liabilities Total Current liabilities Total advance ter-company loan Deferred tax liabilities Total consist from Tenants) Total liabilities	3,076,465 5,201,152 4,179,451 61,719 423,674 21,411,242 8,415,825 - - 2,671,759 - - 3,011,468 14,099,052	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - 21,362,593 12,785,841 - 2,992,059 3,769,914 267,500	8,196,745 2,852,230 44,165 3,178,000 9,81,78,000 6,81,78,000 6,81,78,000 6,81,78,000 6,81,78,000 7,91,78,000 7,91,79,000 7,91,900 7,900 7,900 7,900 7,900 7,900 7,900 7,900 7,90000 7,90000 7,90000 7,90000 7,90000000000	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 20,241,364 15,891,686 3,384,410 2,747,317 22,351,328	9,077,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - 111,599 20,195,295 20,195,295 18,322,153 - - - 3,581,366 - - - - - - - - - - - - - - - - - -	
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Difter payables and accruals Current tax labilities Interest-bearing borrowings Lease liability Bank overfart Unsecured advance Inter-company Ioan Provisions Difter Total Current liabilities Non-current liabilities Ferm Ioan - secured unsecured advance Inter-company Ioan Deferred tax labilities Provisions Lease liability Difter (Deposits from Tenants) Total non-current liabilities Total Inabilities NET ASETS Equity Contributed equity	3,076,465 5,201,152 4,179,451 61,719 423,674 21,411,242 8,415,825 2,671,759 2,671,759 2,671,759 1,4099,052 13,510,294 42,788,333	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - - 75,826 - 21,362,593 12,785,841 - - 2,992,059 - - 3,769,914 - 9,815,314 - 41,177,907 47,468,935	8,196,745 2,852,230 4,4165 3,178,000 920,065 3,815,174 - - - - - - - - - - - - - - - - - - -	7,286,228 4,491,793 9,934 4,510,000 751,925 2,994,691 - - - 20,241,364 - - - 3,384,410 - - - 3,384,410 - - - - - - - - - - - - - - - - - - -	9,077,114 4,332,555 277,815 3,318,04 2,471,501 - - - 20,195,295 - - - - - - - - - - - - - - - - - - -	
Differ payables and accruals Turrent ata kilahilitikas naterest-bearing borrowings asse liability Bank overdraft Disecured advance nete-company loan Provisions Differ Total Current liabilities Von-current liabilities Von-current liabilities Total current liabilities Nen-current liabilities Provisions Deferred tax liabilities Provisions Costal liabilities VET ASSETS Equity Contributed equity Beerves	3,076,465 5,201,152 4,179,451	6.368,906 2,934,586 2,574,000 791,823 8,617,452 - 75,826 21,362,593 12,785,841 - 2,992,059 - 3,769,914 267,500 - 19,815,314 41,177,907 47,468,935	8,196,745 2,852,230 44,165 3,815,714 86,243 19,092,625 19,092,626 19,092,627 19,002,627	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - - 107,333 107,333 107,333 107,333 10,891,686 - - 2,747,317 32,7915 - 22,351,328 42,592,692 55,519,862	9,077,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - 20,195,295 18,322,153 - - 3,581,366 - - 4,496,546 - 349,386 - 26,794,454 - - - - - - - - - - - - - - - - - -	
Differ payables and accruals current ax labilitilies narest-bearing borrowings asse lability Bank overdraft Jinsecured advance nete-company loan Provisions Differ Total Current liabilities Von-current liabilities Von-current liabilities Total current liabilities Nen-current liabilities Nen-current liabilities Provisions Deferred tax liabilities Net Casses from Tenants) Total liabilities NET ASSETS Equity Contributed equity Beerves Verhause dasses Verhauses	3,076,465 5,201,152 4,179,451	6.368,906 2,934,586 2,574,000 791,823 8,617,452 - - 75,826 21,362,593 12,785,841 - 2,992,059 - 3,769,914 267,500 - 19,815,314 41,177,907 47,468,935	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 19,092,622 17,637,688 - 3,179,061 - 3,179,061 - 3,402,026 6 281,546 - 281,546 - 3,148,980 - 15,000,000 51,230 36,097,750	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 107,333 107,333 107,333 10,241,364 15,891,686 10,241,364 12,244,314 12,244,314 12,2451,328 12,2	9,077,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - - - - - - - - - - - - - - - - -	
Difter payables and accruals Current tax liabilities Interest-bearing borrowings Lasse liability Bank overdraft Linsecured advance Inter-company Ioan Provisions Difter Total Current liabilities Non-current liabilities Total Current liabilities Total Current liabilities Non-current liabilities Non-current liabilities Deferred tax liabilities Provisions Lease liability Defer (Deposits from Tenants.) Total Iabilities NET ASSETS Equity Contributed equity Reserves Retained profits/accumulated losses Proposed Dividends	3,076,465 	6,368,906 2,934,586 - 2,574,000 791,823 8,617,452 - - 7,5826 - 21,362,593 12,785,841 - - 2,992,059 - 3,769,914 - 19,815,314 15,000,000 51,1230	8,196,745 2,852,230 44,165 3,815,174,000 920,065 3,815,174 86,243 - 19,092,626 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,061 - 3,179,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070 - 3,170,070	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 - - 107,333 107,333 107,333 107,333 10,891,686 - - 2,747,317 32,7915 - 22,351,328 42,592,692 55,519,862	9,077,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - 20,195,295 18,322,153 - - 3,581,366 - - 4,496,546 - 349,386 - 26,794,454 - - - - - - - - - - - - - - - - - -	
Other payables and accruals Current tax liabilities Interest-bearing borrowings Lesse liability Bank overdraft Unsecured advance Inter-company Ioan Provisions Other Total Current liabilities Non-current liabilities Total Current liabilities Total current liabilities Deferred tax liabilities Provisions Deferred tax liabilities Total allon-current liabilities NET ASSETS Equity Contributed equity Reserves Retained profits/accumulated losses Proposed Dividends Equity attributable to members	3,076,465 5,201,152 4,179,451	6.368,906 2,934,586 2,574,000 791,823 8,617,452 - - 75,826 21,362,593 12,785,841 - 2,992,059 - 3,769,914 267,500 - 19,815,314 41,177,907 47,468,935	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 19,092,622 17,637,688 - 3,179,061 - 3,179,061 - 3,402,026 6 281,546 - 281,546 - 3,148,980 - 15,000,000 51,230 36,097,750	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 107,333 107,333 107,333 10,241,364 15,891,686 10,241,364 12,244,314 12,244,314 12,2451,328 12,2	9,077,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - - - - - - - - - - - - - - - - -	
Other payables and accruals Current tax labilities Interest-bearing borrowings Lesse lability Bank overdraft Unsecured advance Eases lability Other Total Current liabilities Non-current liabilities Total Current liabilities Total Current liabilities Total advance - unsecured Unsecured advance - unsecured Unsecured advance - unsecured Unsecured tax labilities Porvisions Deferred tax labilities Net Asserts Statal liabilities Total alon-current liabilities Cotal alon-current liabilities Cotal alon-current alon-	3,076,465 5,201,152 4,179,451	6,368,906 2,934,586 791,823 8,617,452 7,5826 21,362,593 12,785,841 2,992,059 3,769,914 2,67,500 43,172,907 47,468,935 15,000,000 51,1230 28,517,205	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 19,092,622 17,637,688 - 3,179,061 - 3,179,061 - 3,402,026 6 281,546 - 281,546 - 3,148,980 - 15,000,000 51,230 36,097,750	7,286,228 4,491,793 9,394 4,510,000 751,925 2,994,691 - - - 20,241,364 - - - - - - - - - - - - - - - - - - -	9,077,114 4332,255 277,815 3,318,07 4,31,104 2,471,501 - - - - - - - - - - - - - - - - - - -	
Dither payables and accruals Current tax labilities Interest-bearing borrowings Lease lability Bank overfaft Unsecured advance Inter-company Joan Provisions Dither Total Current liabilities Non-current liabilities Non-current liabilities - unsecured Junsecured advance - unsecured advance - unsecured advance Dister (Deposits from Tenants) Differ (Deposits from Tenants) Total Inon-current liabilities Retailed profits/accumulated losses Proposed Dividends Equity Contributed equity Reserves Die In Controlled Entities Contributed equity Reserves	3,076,465 5,201,152 4,179,451	6.368,906 2,934,586 2,574,000 791,823 8,617,452 - - 75,826 21,362,593 12,785,841 - 2,992,059 - 3,769,914 267,500 - 19,815,314 41,177,907 47,468,935	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 19,092,622 17,637,688 - 3,179,061 - 3,179,061 - 3,402,026 6 281,546 - 281,546 - 3,148,980 - 15,000,000 51,230 36,097,750	7,286,228 4,491,793 99,394 4,510,000 751,925 2,994,691 107,333 107,333 107,333 10,241,364 15,891,686 10,241,364 12,244,314 12,244,314 12,2451,328 12,2	9,077,114 4,335,255 272,815 3,318,907 613,104 2,471,501 - - - - - - - - - - - - - - - - - - -	
Dither payables and accruals urrent ax labilities naterest-bearing borrowings .ease lability ank overdraft Jinsecured advance net-company Ioan Provisions Dither Total Current liabilities Von-current liabilities Von-current liabilities - unsecured Jinsecured advance - unsecured Jinsecured advance net-company Ioan Deferred tax liabilities Porvisions acase liability Dither (Deposits from Tenants) Total labilities Fortal liabilities Fortal Bortoff-Jaccumulated Iosses Total outside equity Keserves Valued equity herest in controlled entities	3,076,465 5,201,152 4,179,451	6,368,906 2,934,586 -	8,196,745 2,852,230 44,165 3,815,174 86,243 17,80,000 19,0092,622 19,092,622 17,637,688 13,179,061 - - 3,179,061 - - 3,179,061 - - 3,179,061 - - 3,179,061 - - 3,179,061 - - 3,179,061 - - 3,179,061 - - 3,178,000 - 51,148,980 - - - - - -	7,286,228 4,491,793 9,394 4,510,000 751,925 2,994,691 - - - 3,384,691 - - 3,384,410 - - 2,747,31 22,351,328 42,592,692 55,519,862 55,519,862 - - - - - - - - - - - - - - - - - - -	9,072,114 4,335,255 277,815 3,318,907 613,104 2,471,501 	
Dither payables and accruals urrent ax labilities naterest-bearing borrowings .ease lability ank overdraft Jinsecured advance net-company Ioan Provisions Dither Total Current liabilities Von-current liabilities Von-current liabilities - unsecured Jinsecured advance - unsecured Jinsecured advance net-company Ioan Deferred tax liabilities Porvisions acase liability Dither (Deposits from Tenants) Total labilities Fortal liabilities Fortal Bortoff-Jaccumulated Iosses Total outside equity Keserves Valued equity herest in controlled entities	3,076,465 5,201,152 4,179,451	6,368,906 2,934,586 791,823 8,617,452 7,5826 21,362,593 12,785,841 2,992,059 3,769,914 2,67,500 43,172,907 47,468,935 15,000,000 51,12,00 2,85,172,05 3,900,000 47,468,435	8,196,745 2,852,230 44,165 3,178,000 920,065 3,815,174 - - 19,092,622 17,637,688 - 3,179,061 - 3,179,061 - 3,402,026 281,546 - 245,500,321 43,552,931 51,148,980 15,000,000 51,230 36,097,750	7,286,228 4,491,793 9,394 4,510,000 751,925 2,994,691 - - - 20,241,364 - - - - - - - - - - - - - - - - - - -	9,077,114 4332,255 277,815 3,318,07 4,312,07 111,599 20,195,295 18,322,153 - - - 3,581,369 4,496,548,499 61,589,853 15,000,000 51,230 46,538,623	
Dither payables and accruals Current tax labilities Interest-bearing borrowings Lease liability Bank overdraft Unsecured advance Inter-company Ioan Provisions Dither Total Current liabilities Non-current liabilities Non-current liabilities - unsecured Junsecured advance - unsecured advance Insecured advance Insecured advance Insecured tax liabilities Provisions Deferred tax liabilities Provisions Lease liability Dither (Deposits from Tenants) Total non-current liabilities Fotal liabilities Equity Contributed equity Reserves Reained profits/accumulated losses Total current equity Interest in controlled entities	3,076,465 5,201,152 4,179,451	6,368,906 2,934,586 4,00 791,823 8,617,452 5,752,06 1,752,26 12,785,841 12,785,841 12,785,841 12,785,841 12,785,914 2,675,914 2,675,914 19,815,314 41,177,907 47,468,435	8,196,745 2,852,230 44,165 3,815,174 - - - - 3,86,243 - - - 3,179,061 - 3,179,061 - 3,402,026 - 24,500,321 43,592,943 51,148,980 - - - - - - - 51,148,980	7,286,228 4,491,793 9,394 4,510,000 751,925 2,994,691 - - - 3,384,691 - - 3,384,410 - - 2,747,31 22,351,328 42,592,692 55,519,862 55,519,862 - - - - - - - - - - - - - - - - - - -	9,072,114 4,332,525 277,815 3,318,907 613,104 2,471,501 	
Difter payables and accruals Current tax labilities Interest-bearing borrowings Lease lability Bank overdraft Unsecured advance Inter-company Ioan Provisions Difter Total Current liabilities Non-current liabilities Provent advance Insecured advance Insecured advance Insecured advance Insecured advance Insecured advance Insecured advance Insecured advance Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured Insecured	3,076,465 5,201,152 4,179,451	6,368,906 2,934,586 4,00 791,823 8,617,452 5,752,06 1,752,26 12,785,841 12,785,841 12,785,841 12,785,841 12,785,914 2,675,914 2,675,914 19,815,314 41,177,907 47,468,435	8,196,745 2,852,230 44,165 3,815,174 - - - - 3,86,243 - - - 3,179,061 - 3,179,061 - 3,402,026 - 24,500,321 43,592,943 51,148,980 - - - - - - - 51,148,980	7,286,228 4,491,793 9,934 4,510,000 751,925 2,994,691 107,333 107,333 107,343 107,343 107,345 107,345 107,345 107,345 107,345 107,345 10,345 1	9,072,114 4,332,525 277,815 3,318,907 613,104 2,471,501 	
Other payables and accruals Current tax labilities Interest-bearing borrowings Lesse liability Bank overdraft Unsecured advance Inter-company loan Provisions Other Total Current liabilities Total Current liabilities Total current liabilities Provisions Unsecured advance Inter-company loan Deferred tax liabilities Provisions Unsecured advance Inter-company loan Deferred tax liabilities Provisions Unsecured advance Inter-company loan Deferred tax liabilities Provisions Contributed eavity Reasens Retained profits/accumulated losses Proposed Dividends Equity attributable to members Def in Concroled Entities Contributed eavity Rearves Retained profits/accumulated losses Proposed Dividends Equity attributable to members Def in Concroled Entities Contributed eavity Rearves Retained profits/accumulated losses Total custide equity interest in controlled entities Total Legurey	3,076,465 5,201,152 4,179,451 - - - - - - - - - - - - -	6,368,906 2,934,586 4,00 791,823 8,617,452 5,75,806 12,785,841 12,785,841 12,785,841 12,785,841 12,785,841 12,785,914 12,785,914 12,785,914 12,785,914 12,785,914 12,785,914 12,785,914 13,900,000 51,220 23,900,000 51,220 24,7468,435 14,7468,435 14,7468,435 14,7468,435	8,196,745 2,852,230 44,165 3,815,174 - - - - 3,86,243 - - - 3,179,061 - 3,179,061 - 3,402,026 - 24,500,321 43,592,943 51,148,980 - - - - - - - 51,148,980	7,286,228 4,491,793 9,934 4,510,000 751,925 2,994,691 107,333 107,333 107,343 107,343 107,345 107,345 107,345 107,345 107,345 107,345 10,245 1	9,072,114 4,335,255 277,815 3,318,907 613,104 2,471,501 	
Unsecured advance Inter-company loan Deferred tax isabilities Provisions Lasse liability Other (Deposits from Tenants) Total non-current liabilities Total Inabilities NET ASSETS Equity Contributed equity Reserves Retained profits/accumulated losses Proposed Dividends Equity attributable to members DOI In Controlled Entities Contributed equity Reserves Retained profits/accumulated losses Total ouside equity interest in controlled entities Total Legury Total Revenue & NPAT Trend Millions	3,076,465 5,201,152 4,179,451	6,368,906 2,934,586 4,00 791,823 8,617,452 5,75,806 12,785,841 12,785,841 12,785,841 12,785,841 12,785,841 12,785,914 12,785,914 12,785,914 12,785,914 12,785,914 12,785,914 12,785,914 13,900,000 51,220 23,900,000 51,220 24,7468,435 14,7468,435 14,7468,435 14,7468,435	8,196,745 2,852,230 44,165 3,815,174 - - - - 3,86,243 - - - 3,179,061 - 3,179,061 - 3,402,026 - 24,500,321 43,592,943 51,148,980 - - - - 51,148,980	7,286,228 4,491,793 9,934 4,510,000 751,925 2,994,691 107,333 107,333 107,343 107,343 107,345 107,345 107,345 107,345 107,345 107,345 10,245 1	9,077,114 4,332,552 277,815 3,318,04 2,471,501 - - - 20,195,295 - - - - - - - - - - - - - - - - - - -	

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	RB Patel Group Limit				
Statement of Ca	Cash Flows - for the financial year ended 30th June 2018 2019 2020 2021 202 2021 202 2021 202 2021 202 202				
	2018 2019 2020 2021 Inflows (Outflows)				
Cash flows from operating activities	\$	\$	\$	\$	\$
Receipts from customers	124,650,094	135,368,318	139,385,374	135,152,464	143,559,51
ayment to suppliers and employees	(109,965,043)	(125,361,537)	(123,357,406)	(119,357,152)	(131,412,16
Dividend received	-	-	-	-	
nterest received	-	-	-	-	
Borrowing costs	(845,421)	(943,912)	(1,229,135)	(1,121,054)	(1,284,46
ncome tax paid	(961,505)	(831,083)	(801,615)	(669,651)	(775,55
nsurance Proceeds	-	31,241	28,855	-	
Net Vat Paid	-	-	-	-	
Payments relating to extraord. item	-	-	-	-	
Net cash provided by operating activities	12,878,125	8,263,027	14,026,073	14,004,607	10,087,339
Cash flows from investing activities					
Purchase of investments	(211.779)	(1.000.000)	(300.000)	(758,577)	(805.15
ixed asset acquisitions	(6.074.661)	(7.593.745)	(8.114.174)	(7.775.215)	(4,469,71
Proceeds from sale of fixed assets & disposal of investments	55.046	154.840	34,313	11.284	92.97
Proceed from other investment			1.000.000	758.577	805.15
Dividend received	12.000	6.000	2,850	1.650	
Payment for other investment		(90,000)			
Proceeds from sale of shares	-	-	-	-	
Advances to related party	(253,556)	(293.647)	(450.000)	(75.000)	(129.00
Proceeds from sale of shares	631.281	-	-	-	
Repayment of advances from related parties		421,287	-	200,000	
Net cash provided by investing activities	(5,841,669)	(8,395,265)	(7,827,011)	(7,637,281)	(4,505,73
Cash flows from financing activities					
Proceeds from issue of shares				-	(750.00
Proceeds from borrowings	4,600,562	5,814,007	6.117.996	3,321,920	4,275,44
Repayment of borrowings	(3,789,000)	(4,071,143)	(1,662,149)	(3,735,922)	(2,286,06
Dividends paid	(4.800.000)	(5,400,000)	(6,000,000)	(4.200.000)	(4,800,00
Advances from related party	(,,===,===,	(0)	1.000.000	(.,,,	(.,,
Other (Payment for lease liability)	(402,216)	(733,030)	(804,460)	(805,043)	(752,91
ist and sounded by formalise antipida	(4 200 (54)	(4 200 4 66)	(1 240 (12)	(5 440 045)	14 242 54
Net cash provided by financing activities	(4,390,654)	(4,390,166)	(1,348,613)	(5,419,045)	(4,313,54
Net increase in cash held	2,645,802	(4,522,404)	4,850,449	948,281	1,268,06
Cash at beginning of year	(6,531,176)	(3,885,374)	(8,407,778)	(3,557,329)	(2,609,04
Effects of exchange rate changes on cash	-	-	-	-	
Cash at end of year	(3,885,374)	(8.407.778)	(3.557.329)	(2.609.048)	(1.340.98

Profitability & Return Ratios					
Year	Jun-18	Jun-19	Jun-20	Jun-21	Jun-22
Return on Equity (%)	22.58	21.24	18.93	15.44	17.80
Return on Assets (%)	25.03	24.96	24.48	23.94	26.24
EBIT Margin (%)	9.34	8.97	8.55	7.80	9.32
Net Profit Margin (%)	7.95	7.65	7.13	6.47	7.82

Liquidity & Working Capital Ratios					
Year	Jun-18	Jun-19	Jun-20	Jun-21	Jun-22
Current Ratio (times)	0.86	0.93	0.88	0.84	1.11
Quick Ratio (times)	0.26	0.40	0.17	0.20	0.24
Inventory turnover (times)	6.84	7.39	7.48	7.56	6.98
Days Stock Held (days)	53.39	49.42	48.78	48.27	52.32
Days Debtors (days)	3.89	3.42	2.70	2.44	2.45
Days Creditors (days)	28.01	25.62	24.49	26.92	27.15
Solvency Ratio (%)	0.30	0.27	0.25	0.22	0.26

Capital & Debt Structure Ratios					
Year	Jun-18	Jun-19	Jun-20	Jun-21	Jun-22
Net Debt to Equity (%)	40.90	50.07	47.65	41.45	37.31
Gearing (%)	82.99	86.75	85.23	76.72	76.22
Debt to Gross Cashflow (yrs)	1.38	2.90	1.76	1.67	2.39
Net Interest Cover (times)	18.61	18.89	13.13	12.07	13.64

Market Performance Ratios					
Year	Jun-18	Jun-19	Jun-20	Jun-21	Jun-22
Earning Per Share (cents)	6.44	6.72	6.45	5.71	7.31
Price/Earning Ratio (times)	15.06	23.96	53.92	59.15	44.48
Dividend Per Share (cents)	0.03	0.04	0.03	0.03	0.03
Dividend Yield (%)	3.51	2.36	0.78	0.83	0.98
NT Asset Per Share (\$)	0.29	0.32	0.34	0.37	0.41
Cashflow Per Share (\$)	0.09	0.06	0.09	0.09	0.07

Stock Market Information					
Year to	Jun-18	Jun-19	Jun-20	Jun-21	Jun-22
Last Trade Price	0.97	1.61	3.48	3.38	3.25
52 Week: Low (\$)	0.66	0.97	1.61	2.90	2.95
High (\$)	0.97	1.61	3.70	3.62	3.40
No. of Trades	40	98	332	166	150
Volume of Share Traded	978,032	51,538	1,491,157	211,143	173,969
Value of Shares Traded (\$)	4,295,028	311,973	5,420,249	678,911	555,992
Market Capitalisation (\$m)	145.50	241.50	522.00	507.00	487.50

